

Google search: Standardbank.co.za Or click <u>here</u>



Scroll down to Deceased Estates.

Click on read more



User Registration

NEXT STEPS

Are you the appointed Executor of a deceased estate? Register to begin estate administration process here: EXECUTOR REGISTRATION >

Submit your details and one of our consultants will give you a call back to discuss things further: CALL ME BACK >

Download our step by step guide on how to access and register on the protal.

Click on Executor Registration



User Guide

Stand	dard Bank					Select Registe
Nelcome to Standard Bank	('s Deceased Registration Po	rtal		Login	egister	
Freate a new Deceased Lead						
Create a new Deceased Lea Bank. Standard Ba	rd. A Deceased Lead is when y ank will do the validation of De	ou are not the Au acceased Details an Create a new L	thorised person but wou d verify if the Deceased i ead	ld like to submit the details to Sta s a customer of Standard Bank	indard	
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Iser Registration						
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lelationship To Deceased:		\sim	* Code:	Type a value		require fiel
			* Email:	Type a value		and click
ur Username is your ID number:			* Password:			Submit
Mandatory Fields			* Re-Type Password:			

You are only required to register once. Please follow the below steps after you have successfully registered.



User Guide

1. Click on $\dot{}$	"Login" on the landing page	
	Vicence to Standard Bank	
	Create a new Deceased Lead is when you are not the Authorised person but would like to submit the details to Standard Bank. Standard Bank will do the validation of Deceased Details and werify if the Deceased is a customer of Standard Bank Create a new Deceased Matter Create a new Deceased Matter	
	Create a new Deceased Matter. A Deceased Matter will be registered by an authorised party, mandatory details and documentation must be submitted as well.	

2. Click again on "Login" from the Portal

← → C △ ♠ vafrestructure.standardbank.co.za/Runtime/Runtime/Form/DELogin.Form/?	९ 🖈 🖯 🖬 😩 :
Standard Bank	Click
Tank to Landing Page	"Login"
Logn. Forget Passend Register	



3. Select "Third Party"

← → C △	e/_trust/Login.aspx?ReturnUrl=%2fRuntime%2fForm%2fDE.UserProfileAUTH.Form%2 Q ☆ Ŭ 🖬 💲 : K2	Select "Third Party"
	Which account would you like to log in with? Third Party Forms Authentication	
	Standard Bank Standard Bank Azure Active Directory	

4. Capture the username (ID number) and password that was created when registering and click on "LOGIN"

← → C △ ① services.sbsacloud.co.za:444/Identity/STS/Form	ns/Account/Login?ReturnUrl=%2fidentity%2fsts%2fforms%2fwsfed%3fwa%3dwsignin1.0%26wtrea	☆	U	ī	۲	:
	Capture your ID number as registered					
Password	LOGIN					



5. You now have access to your dashboard where you can track progress made and communicate with us via the Raise Query function.

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ATTER SOURCE	MATTER AGE (DAYS)	DATE SUBMITTED	STATUS	ORIGINATOR	PASSPORT NO	ID NO	DECEASED SURNAME	DECEASED NAME	MATTER ID
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ork	41	9/4/2020	Fulfillment Assigned	Executor	« < 1	9001250948321	Zevenster	TEST	1

Matter Creation – How to submit a new request

User Matters Registered User Profile D	dard Ba	nk				Select Add
You are logged into the Standard E	Bank Deceased Estate Ext	ernal Portal 😡		(SB:	You are logged in SAAAD:antoinette.lebepe2@stai	Matter
Deceased Matters Registered	er 💍 Refresh					
Selected Filter: Default	× &	Quick Search: All fields	\sim	C		
MATTER ID DECEASED NAME DE	CEASED ID NO	PASSPORT NO	ORIGINATOR STATUS	DATE SUBMITTED	MATTER AGE MATTER (DAYS)	
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Take Ownership of another Matter						



Capture deceased details on the below screen:

Standard Bank	18 Sept	ember 2020	11:3	7:38 Use this button to track progress
Deceased Matter Details Back to Dashboard Deceased Details				
 Deceased Title: Deceased First Name: Deceased ID Type: Gender: 	Select an item Type a value Select an item Select an item	Deceased Surname: Marital Status:	Type a value Select an item	
•Date Of Death: Deceased Address: Deceased Address City: Relationship to Deceased:	Select a date	Cause of Death: Deceased Address Suburb: Deceased Postal Code: Funeral Request:	Select an item Type a value Type a value	
Authorised Person Details		- ·	* - Mandatory Fields to be captured	

Attach the required documents

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User Guide

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Congratulations, you have now successfully registered and submitted a request to us. Please use the Matter ID number as your reference number for future follow ups.